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Identification keys to the *Anopheles* mosquitoes of South America (Diptera: Culicidae). IV. Adult females

Maria Anice Mureb Sallum^{1*}, Ranulfo González Obando², Nancy Carrejo² and Richard C. Wilkerson^{3,4,5}

Abstract

Background: Morphological identification of adult females of described species of the genus *Anopheles* Meigen, 1818 in South America is problematic, but necessary due to their differing roles in the transmission of human malaria. The increase in the number of species complexes uncovered by molecular taxonomy challenges accurate identification using morphology. In addition, the majority of newly discovered species have not been formally described and in some cases the identities of the nominotypical species of species complexes have not been resolved. Here, we provide an up-to-date key to identify Neotropical *Anopheles* species using female external morphology and employing traditionally used and new characters.

Methods: Morphological characters of the females of South American species of the genus *Anopheles* were examined and employed to construct a species/group identification key. Photographs of key characters were obtained using a digital Canon Eos T3i, attached to a microscope. The program Helicon Focus was used to build single in-focus images by stacking multiple images of the same structure.

Results: A morphological identification key to the adult females of species of the genus *Anopheles* described in South America is presented. Definitions and illustrations of the key characters are provided to facilitate use of key.

Conclusions: Identification of species of the genus *Anopheles* based on female morphology is challenging because some key characters can be variable and overlapping among species. In addition, the majority of key characters are linked to color and shape of scales, their distribution on the head, scutum, abdomen, maxillary palpi, labium and legs, and pattern of pale and dark scales on dorsal and ventral surfaces of the wing veins. Thus, it is understandable that a specimen needs to be in good condition to be accurately identified. Morphologically similar species, such as those of the Konderi, Oswaldoi, Nuneztovari, Benarrochi and Albitarsis Complexes, and the Triannulatus and Strodei Groups, among others, cannot be accurately identified using characters included in the key. Further investigation will be required to exploit morphological characteristics for identification of members of those complexes, with formal description of new species.

Keywords: *Anopheles*, Illustrated key, Morphology, Identification, South America

Background

General introductory comments, distributions and species authors and publication dates are given in Part I [1] of this series of four articles. Keys to fourth-instar larvae and male genitalia are in Parts II [2] and III [3], respectively. Despite many recent studies have focused on the importance of DNA sequences for uncovering species

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complexes [4–13], the identification of *Anopheles* species is primarily based on morphological characters of female, male, and fourth-instar larvae [1]. This paper provides an illustrated dichotomous morphological key for the identification of females of *Anopheles* species of South America.

Methods

The primary types (holotypes and paratypes) and other field-collected specimens deposited in the Coleção Entomológica de Referência, Faculdade de Saúde Pública, Universidade de São Paulo, São Paulo, Brazil (FSP-USP), Museo de Entomología, Universidad del Valle, Santiago de Cali, Colombia (MUSENUV) and the US National Mosquito Collection, Smithsonian Institution, Washington, DC, USA (USNMC) were selected and morphologically studied to discover additional characters to be used in the female key [1]. In addition, original descriptions, keys, summaries, and revisions from the published literature were examined. Photomicrographs of relevant characters for the female key were taken using a digital Canon Eos T3i (Canon, USA), attached to a stereomicroscope, using the program Helicon Focus software (<https://www.heliconsoft.com/heliconsoft-products/helicon-focus/>), which was used to build single in-focus images by stacking multiple images of the same structure. Photomicrographs were further processed in Adobe Photoshop (<https://www.photoshop.com/en>) to embed names and labels. Table 1 in Sallum et al. [1] shows the traditional classification of the genus *Anopheles*. The female key was modified from Forattini [14], Wilkerson & Strickman [15], and Harrison et al. [16] with further characters proposed herein.

Results and discussion

Identification of species of the genus *Anopheles* based on female morphology can, for various reasons, be inaccurate. Morphological similarities and overlapping characters are common in species of the genus *Anopheles* and will increase with further taxonomic studies using molecular tools to address identification, phylogeny and establish species complexes. In addition, increased sampling in remote and poorly sampled regions of South America will propitiate discovery of new species and improvement in the taxonomic knowledge and nomenclature of the group as well. The newly proposed identification key compiled morphological information for identification of females, however, ideally characters of the male genitalia, fourth-instar larvae, and scanning electron microscope of the eggs should be examined to increase accuracy. Employment of this key to identify both unknown species and those already defined

by molecular approach should be considered with caution. Likely, a specimen that may belong to a species that was not formally named will be identified to a morphologically similar species. Thus, when facing morphological variations, further investigations will be necessary to verify if those observed differences can indicate an unknown species. It is highly recommended to examine all life stages to reach an accurate species identification using morphology.

Morphological features

The terminology of Harbach & Knight [17, 18] is followed in the key below. Valid species of the genus *Anopheles* of the subgenera *Anopheles*, *Kerteszia*, *Lophopodomyia*, and *Stethomyia* found in South America are provided in Table 1 in Sallum et al. [1]. In addition to the morphological traits that identify members of the Culicidae Meigen, 1818, most females of the subfamily Anophelinae Grassi, 1900 differ from those of the subfamily Culicinae Meigen, 1818 by having the maxillary palpi as long as the proboscis. In the Anophelinae, the majority of the species of the genera *Anopheles* Meigen, 1818 and *Bironella* Theobald, 1905 have the posterior margin of the scutellum rounded, not developed with median and lateral lobes. Consequently, the scutellar setae are uniformly distributed along the posterior border (Fig. 1). However, it is noteworthy that some species of the subgenera *Anopheles* and *Cellia* Theobald, 1902 exhibit a shallow subdivision into three lobes, but the distinction between the median and lateral lobes is not as evident as in species of the genus *Chagasia* Cruz, 1906 (Fig. 2).

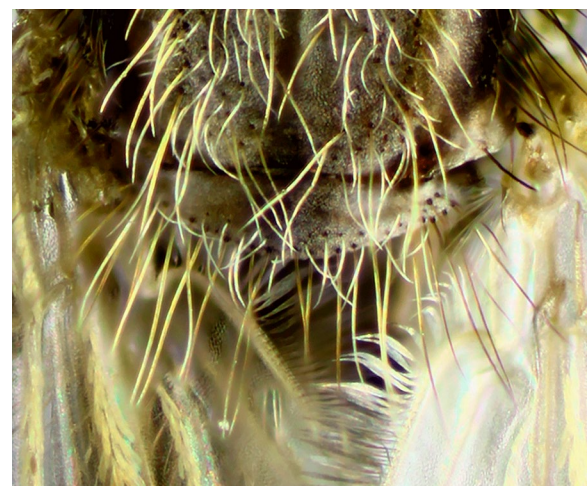


Fig. 1 Uni-lobed scutellum of an adult of *An. (Ano.) pseudopunctipennis* Theobald, 1901



Fig. 2 Tri-lobed scutellum of an adult of the genus *Chagasia* Cruz, 1906

Head

Anopheles, like all other mosquitoes, have the antenna made up of 13 elongate flagellomeres. Each flagellomere possesses short setae dispersed around it and a number of longer, stronger setae arising apically

(Fig. 3). In the males, the antenna possesses a higher concentration of longer and stronger setae disposed apically that form the flagellar whorl. The maxillary palpus of the females and males is made up of five palpomeres (Fig. 3). Palpomere 1 (MPlp₁) is the shortest, arising laterally to the clypeus. Palpomere 5 (MPlp₅) is longer than palpomere 1 but shorter than palpomeres 2, 3 and 4 (MPlp₂₋₄), which are elongate. Scales covering the maxillary palpus vary in color from silvery white to cream to yellowish to dark brown and black. The pattern of distribution of pale and dark scales on the maxillary palpus can help identify some species of the genus *Anopheles*.

Thorax

The thorax of the majority of the species of the genus *Anopheles* is elongate and as in all mosquitoes is represented mostly by the mesonotum (Fig. 4). The color of the scutal integument varies from blackish to brownish to grayish and exhibits patterns of color and scale distributions that can be employed for identification of species, species groups and subgenera. Scales can

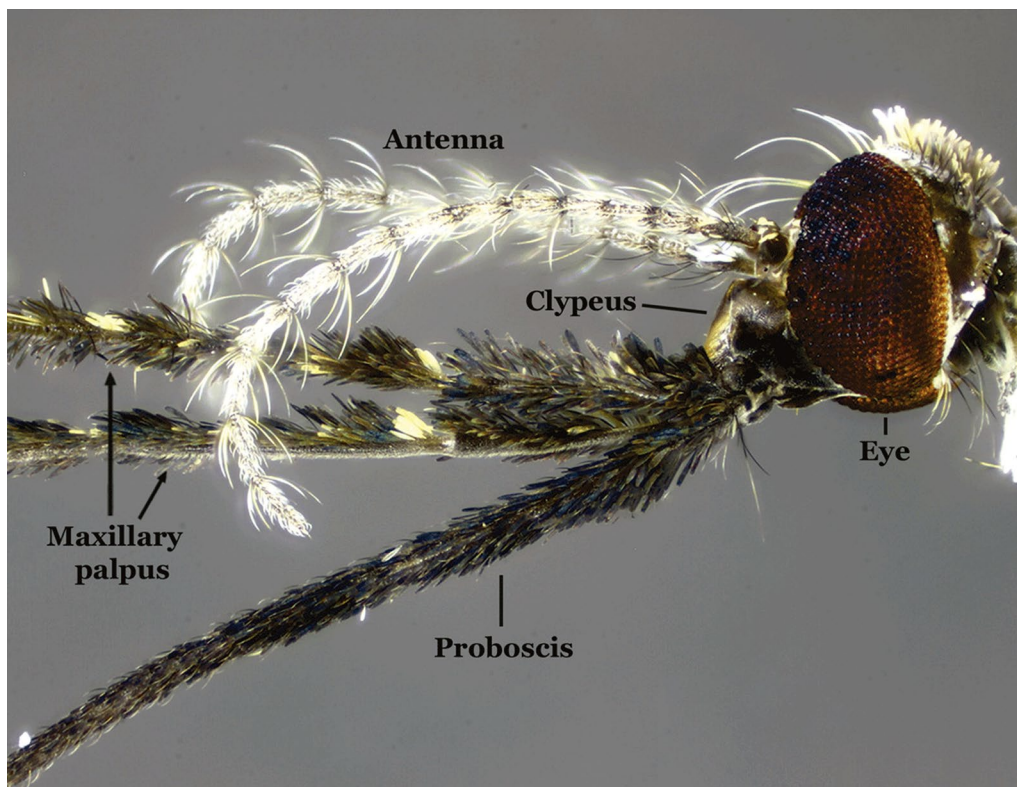


Fig. 3 Head of a female of *An. (Ano.) calderoni* Wilkerson, 1991

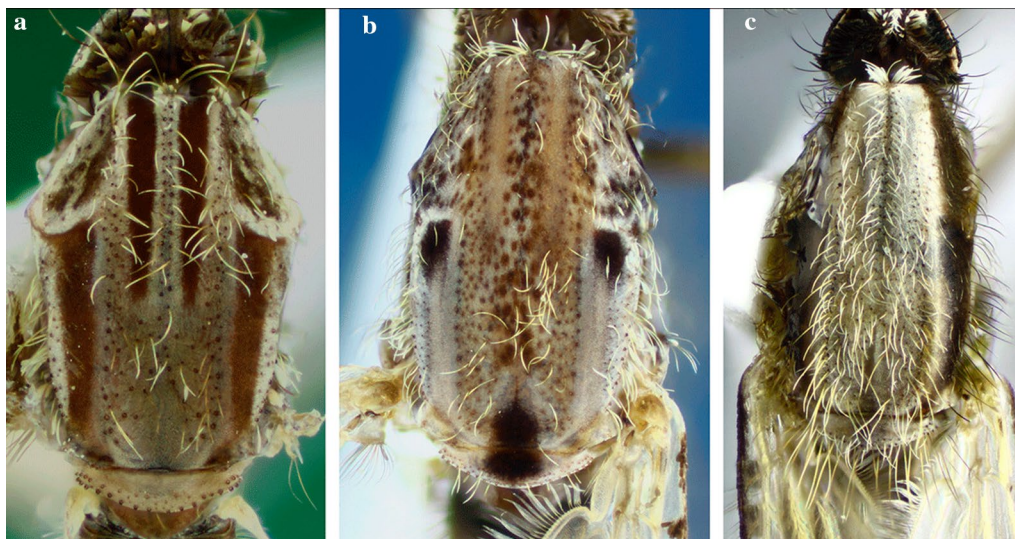


Fig. 4 Thoraces of *Anopheles* spp., dorsal aspects. **a** *An. (Ker.) pholidotus* Zavortink, 1973. **b** *An. (Ano.) calderoni*. **c** *An. (Ano.) pseudopunctipennis*

be absent or present. When present, scales are usually sparse and dispersed on some areas of the thoracic pleura (Fig. 5). The patterns of distribution of the scales on the mesokatepisternum and mesepimeron are frequently used to identify species of the subgenus *Kerteszia* Theobald, 1905 (Fig. 6).

Legs

The legs of anophelines are predominantly dark but can have pale and dark scales in defined patterns or distributed without a characteristic pattern in the form of speckling. Some species have a defined pattern of scales, but there is also intraspecific and intra-individual variability. In other species, the legs are mostly dark-scaled, with pale scales forming rings and bands of variable size and distribution. On the hindlegs, the majority of species of the Arribalzagia Series of the subgenus *Anopheles*, as well as *Nyssorhynchus* Blanchard, 1902 and *Kerteszia*, have well-defined patterns of pale and dark scales that are often used for species identification. In species of the subgenus *Nyssorhynchus*, hindtarsomeres 2–5 are dark-scaled but show distinct patterns of pale scales that are employed for species identification (Fig. 7).

Wings

Independent of the shading or dark patterns that are sometimes seen on the wing membrane, the coloration of the scales that cover most of the wing veins is what defines the color of the wings. The scales vary from dark to pale, making the wings appear completely dark or with pale and dark areas that form patterns that are species-specific or group specific (Figs. 8, 9, 10, 11). This is usually evident on the longitudinal veins. The nomenclature adopted in the identification key is that proposed by Wilkerson & Peyton [19]. The wing spots are named with reference to the pale and dark spots observed in *An. (Cellia) kochi* Dönitz, 1901 and *An. (Anopheles)* of the

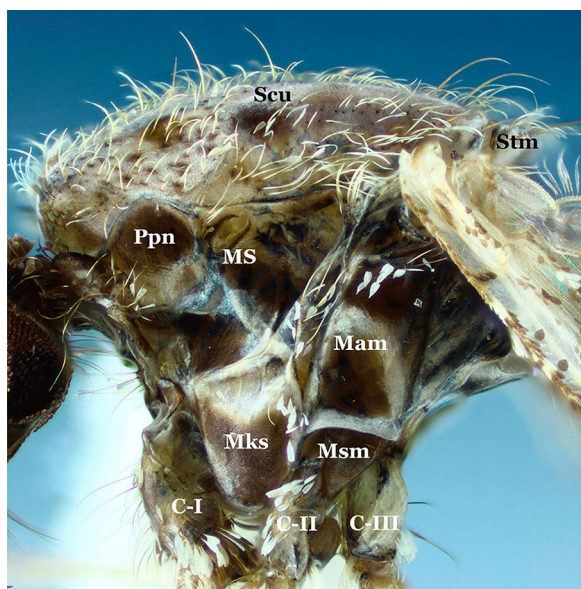


Fig. 5 Thorax of *An. (Ano.) calderoni*, lateral aspect. *Abbreviations:* C-I, forecoxa; C-II, midcoxa; C-III, hindcoxa; Mam, mesepimeron; Mks, mesokatepisternum; MS, mesothoracic spiracle; Msm, mesomeron; Ppn, postpronotum; Scu, scutum; Stm, scutellum

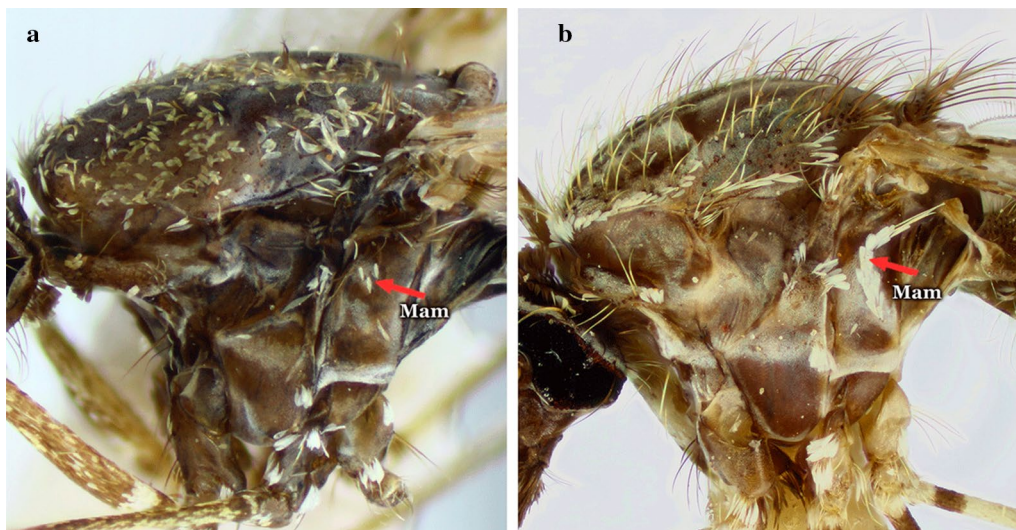


Fig. 6 Thoraces of *Anopheles*, lateral aspects. **a** *An. (Nys.) darlingi* Root, 1926. **b** *An. pholidotus*

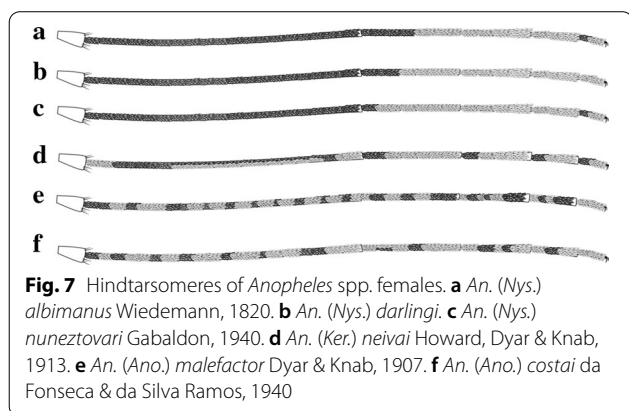


Fig. 7 Hindtarsomeres of *Anopheles* spp. females. **a** *An. (Nys.) albimanus* Wiedemann, 1820. **b** *An. (Nys.) darlingi*. **c** *An. (Nys.) nuneztovari* Gabaldon, 1940. **d** *An. (Ker.) neivai* Howard, Dyar & Knab, 1913. **e** *An. (Ano.) malefactor* Dyar & Knab, 1907. **f** *An. (Ano.) costai* da Fonseca & da Silva Ramos, 1940

Arribalzagia Series (see Fig. 8a, b for names and abbreviations of wing spots).

Abdomen

Females of the genus *Anopheles* possess a variable pattern of scales, ranging from a dense covering (Fig. 12), i.e. *Anopheles pharoensis* Theobald, 1901 (an African species), to scales grouped in patches that are more evident on the dorsal portions of the segments, to almost entirely bare. The absence of scales on the abdominal segments is variable and is observed in species of diverse subgenera of the genus *Anopheles*. However, the abdomen is always

covered with setae of variable development. The majority of the species of the subgenus *Nyssorhynchus* and some species of the subgenus *Anopheles* possess patches of scales grouped laterally at the posterior end of segments II-VII or III-VII or IV-VII. These patches of scales are called posterolateral scale-tufts (Fig. 11). In other species, scales are either absent or present only on segments VII and VIII and the cerci (Fig. 13). Abdominal sternum I is small and closely associated with the metathorax. Consequently, it is usually not easy to examine characteristics of sternum I when the specimen is dry-pinned, and the abdomen droops. Traits of sternum I are more easily seen if the individual is examined from a posterior view. In some species of the subgenus *Nyssorhynchus*, sternum I possesses sparse scales, or the scales are arranged in a longitudinal line (Fig. 14).

The morphological key provides diagnostic characters in couplets for identifications of specimens of species of the genus *Anopheles* of South America. The subgenus is marked in the couplet that is linked to the species of that taxonomic group. Characters employed in the key can be seen with a light stereomicroscope. Wing spots and scale color are critical and need to be examined with sufficient light that does not distort the color, ideally with a day light filter, and a microscope scale to calculate length ratios of some characters, such as fore- and hindtarsomeres, and dark and pale wing scale spots.

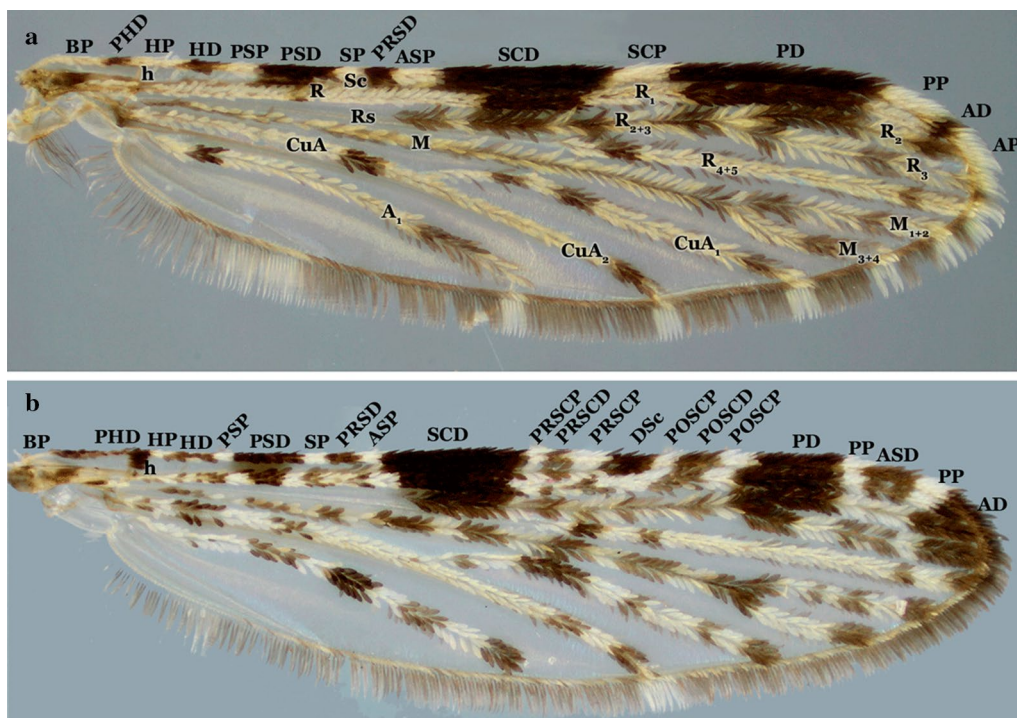


Fig. 8 Nomenclature of wing veins and of pale and dark spots on the dorsal surface of *Anopheles* spp. wings. **a** *An. triannulatus*. Abbreviations: BP, basal plate; PHD, prehumeral dark; HP, humeral pale; HD, humeral dark; PSP, presector pale; PSD, presector dark; SP, sector pale; PRSD, proximal sector dark; ASP, accessory sector pale; SCD, subcostal dark; DSD, distal sector dark (when the ASP is missing, the composite dark spot is termed the SD, sector dark); SCP, subcostal pale; PD, preapical dark; PP, preapical pale; AD, apical dark; AP, apical pale. **b** *An. neomaculipalpus* Curry, 1931. Dark and pale spot names and abbreviations follow [19]. Spots are listed from left to right; those shown in panel **a** are followed by additional spots shown in panel **b**. Additional spots present in species of the Arribalzagia Series; subcostal vein ends in a AD, dark spot, SCD, subcostal dark in the middle of subcostal area. Spots basal to SCD are termed PRSCP, presubcostal pale and PRSCD, dark spots and those distal to it are the POSCP, postsubcostal pale and POSCD, dark spots. Also, in species of the series, the PP, preapical pale is interrupted by an ASD, accessory preapical dark

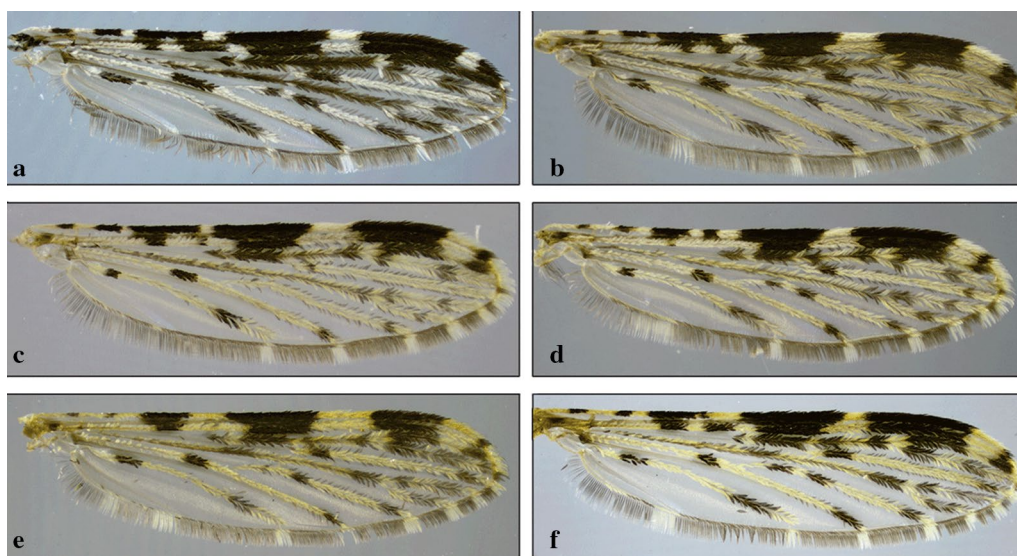


Fig. 9 Pale and dark wing spots in species of *Anopheles* (*Nyssorhynchus*). **a** *An. braziliensis* (Chagas, 1907). **b** *An. albitarsis* Lynch Arribalzaga, 1878. **c** *An. strodei* Root, 1926. **d** *An. triannulatus* (Neiva & Pinto, 1922). **e** *An. nuneztovari*. **f** *An. albimanus*

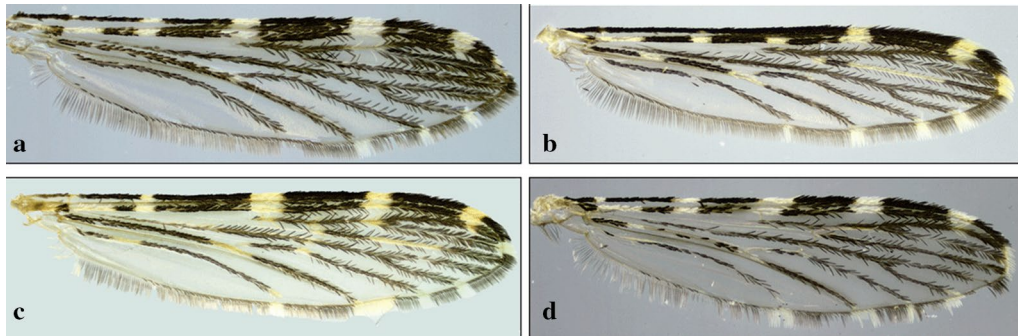


Fig. 10 Wings of species of *Anopheles* (*Kerteszia*). **a** *An. pholidotus*. **b** *An. homunculus* Komp, 1937. **c** *An. gonzalezrinconesi* Cova Garcia, Pulido F. & Escalante de Ugueto, 1977. **d** *An. neivai*

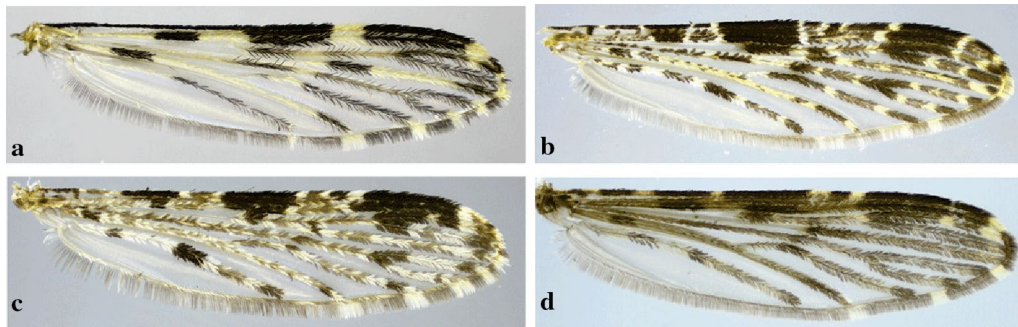


Fig. 11 Wings of species of *Anopheles* (*Anopheles*). **a** *An. pseudopunctipennis*. **b** *An. calderoni*. **c** *An. peryassui* Dyar & Knab, 1908. **d** *An. mattogrossensis* Lutz & Neiva, 1911

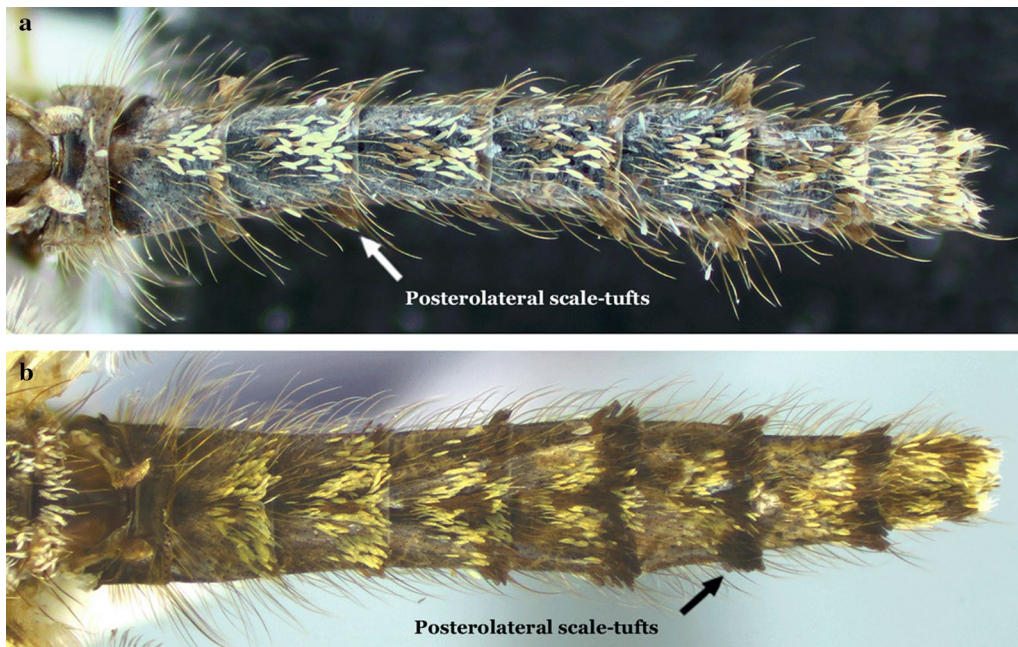


Fig. 12 Abdomens of *Anopheles* spp., dorsal view. **a** *An. (Nys.) darlingi*. **b** *An. (Nys.) albimanus*

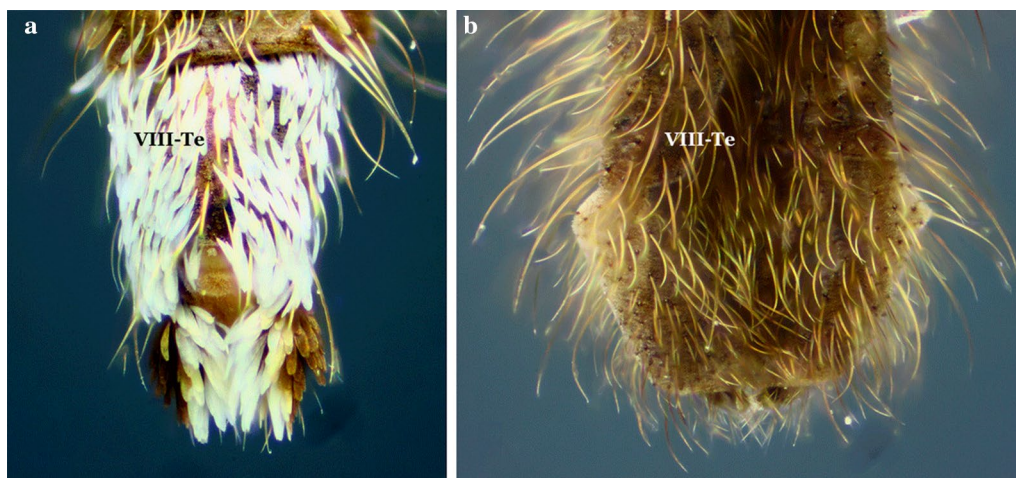


Fig. 13 End of abdomen; tergum VIII of *Anopheles* spp., dorsal view. **a** *An. (Ano.) peryassui*. **b** *An. (Ano.) mattogrossensis*

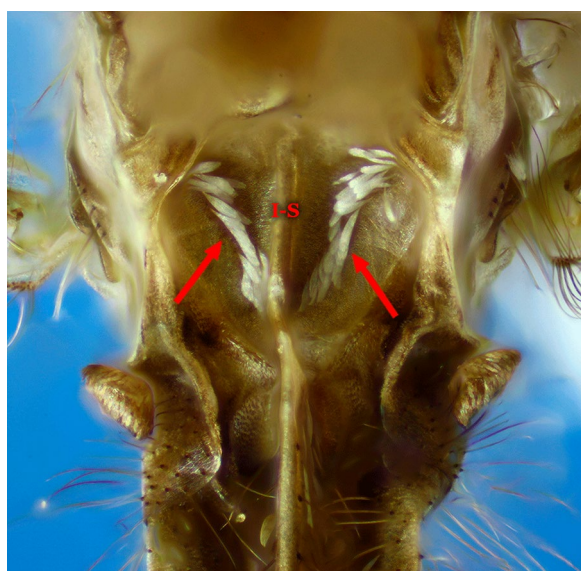


Fig. 14 Abdominal sternum I, *An. (Nys.) albitarsis*

Key for the identification of species of the genus *Anopheles* of South America based on morphological characters of the adult females

- 1a. Integument of scutum with a median longitudinal silvery stripe, dark laterally; head mostly without scales, except for some erect scales on vertex; wing veins and legs covered with dark scales (subgenus *Stethomyia* Theobald, 1902).....2
- 1b Scutum otherwise; head with numerous erect scales on vertex and occiput; wing veins variably covered with pale and dark scales.....3

- 2a (1a) Setae and scales of the frontal tuft long, extending beyond antennal pedicels; lateral margin of the scutum with silvery stripe, as distinct and developed as the median stripe.....
..... *An. nimbus*, *An. thomasi* & *An. acanthotorynus*
- 2b Setae and scales of frontal tuft short, not extending beyond antennal pedicels; lateral margin of scutum, if with a silvery stripe, not as developed as median stripe.....*An. kompi* & *An. canorii*
- 3a (1b) Integument of scutum with 4 distinct, longitudinal, silvery pruinose stripes intermixed with dark pruinose longitudinal stripes (subgenus *Kerteszia*)..... 4
- 3b Integument of scutum variable, not as above.....13
- 4a (3a) Mesepimeron with a vertical C-shaped scale-patch (Fig. 6b) that begins at upper mesepimeral setae and continues ventrally.....5
- 4b Mesepimeron with 1 or 2 small white scale-patches.....6
- 5a (4a) Proboscis, pedicel and palpomere 1 (MPlp₁) white-scaled; hindtarsomeres 1 and 2 (Ta-III_{1,2}) without apical, pale bands (in dorsal view)..... *An. lepidotus*
- 5b Proboscis, pedicel and palpomere 1 (MPlp₁) without white scales; hindtarsomeres 1 and 2 (Ta-III_{1,2}) with apical, pale bands (in dorsal view) (Figs. 4a, 6b, 10a).....
..... *An. pholidotus*
- 6a (4b) Mesepimeron with a small patch of scales inserted near the upper mesepimeral setae.....7
- 6b Mesepimeron with 2 small patches of scales (upper and median).....10
- 7a (6a) Abdominal terga II-VII (II-VII-Te) covered with numerous dark decumbent scales; abdominal sterna with, sparse white scales (Fig. 10c).....
..... *An. boliviensis*, *An. gonzalezrinconesi* & *An. rollai*

- 7b Abdominal terga and sterna without scales, occasionally with a few scales on segments VII and VIII and cerci8
- 8a (7b)Hindtarsomere 5 (Ta-III₅) entirely white-scaled; wing without pale apical fringe spot*An. bambusicolus*
- 8b Hindtarsomere 5 (Ta-III₅) dark proximally, distal 0.35–0.60 pale; wing with large pale apical fringe spot, rarely this spot divided into 2 small pale spots9
- 9a (8b)Scutum with pale scales on acrostichal area, scales extending from anterior promontory nearly to prescutellar setae; hindtarsomeres 2–4 (Ta-III_{2–4}) each with narrow pale band on distal 0.15–0.5*An. auyantepuiensis*
- 9b Scutum without pale scales on acrostichal area; hindtarsomeres 2–4 (Ta-III_{2–4}) each with broad white band on distal 0.5–0.7 (Figs. 7d, 10d)*An. neivai* (s.l.)
- 10a (6b) Hindtarsomeres 2–4 (Ta-III_{2–4}) each with narrow apical pale stripe 0.3 or less length of tarsomeres; hindtarsomere 5 (Ta-III₅) usually entirely dark-scaled, infrequently pale-scaled apically*An. bellator*
- 10b Hindtarsomeres 2–5 (Ta-III_{2–5}) each with a broad, apical pale band, extending from 0.4 to 0.7 11
- 11a (10b) Scutum with anterior 0.3–0.4 of acrostichal and dorsocentral areas and middle of scutellum with a few white scales; vein M entirely or mostly white-scaled basal to level of bifurcation of vein CuA*An. laneanus*
- 11b Scutum without pale scales on acrostichal and dorsocentral areas and scutellum; vein M with dark scales basal to level of bifurcation of vein CuA.....12
- 12a (11b) Palpomeres 3 and 4 (MPlp_{3,4}) covered predominantly by decumbent scales, sometimes those at base of palpomere 3 (MPlp₃) slightly erect*An. cruzii*
- 12b Palpomere 3 (MPlp₃) covered with slightly erect scales, palpomere 4 (MPlp₄) with slightly erect to decumbent scales (Fig. 10b).....*An. homunculus*
- 13a (3b) Femora and tibiae unicolorous or variously marked, if speckled with pale and dark spots, dark spots are few and small; vein C with a single small to large pale spot (subcostal pale, SCP) in vicinity of junction with subcostal vein (Sc), or vein C entirely dark at junction with subcostal vein (Sc); sector pale spot (SP), if present, not interrupted by the accessory sector dark spot (ASD).....14
- 13b Femora and tibiae speckled with numerous large pale spots; vein C with a small to large dark spot (subcostal dark (SCD)) at junction with subcostal vein (Sc), dark spot bordered on each side by one or more precoacal (PRSCP, PRSCD) and postsubcostal (POSCP, POSCD) pale and dark spots; sector pale spot (SP) interrupted by an accessory sector dark (ASD) spot18
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- 17b Wing fringe with distinct pale spots at apices of veins R₃ and R₄₊₅; known distribution South America*An. eiseni geometricus*
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- 18b Abdominal segments with erect or semi-erect posterolateral scale-tufts21
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- 19b Tergum VIII (VIII-Te) without white scales; integument of scutum and scutellum homogeneously dark without pattern or pruinose patches of dark spots20
- 20a (19b) Subcostal area (SCA) on vein C with 1 dark and 2 pale spots; subcostal area on veins R₁ and R₂₊₃ predominantly pale-scaled; preapical dark spot (PD) fused with the accessory preapical dark (APD); preapical pale spot (PP) present at apex of vein R₁*An. vestitipennis*
- 20b Subcostal area on vein C with 1 dark and 2 pale spots; subcostal area (SCA) on veins R₁ and R₂₊₃ predominantly dark-scaled; preapical dark area (PD) separated from accessory preapical dark (APD),

preapical pale area (PP) with 2 pale spots, interrupted by accessory preapical dark (APD) (Figs. 11d, 13b)*An. mattogrossensis*

21a (18b) Hindtarsomeres 2–4 (Ta-III₂₋₄) mostly dark-scaled, with only apical pale rings and some basal pale scales at articulations.....22

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23a (22b) Wing vein R₄₊₅ with a mixture of pale and dark spots; subcostal dark spot (SD) large, extending anteriorly from union of subcosta (Sc) with costa (C); pre- and postsubcostal dark spots well defined*An. shannoni*

23b Wing vein R₄₊₅ with 3 distinct dark spots; subcostal dark spot (SD) small, confined to union of subcostal vein (Sc) with costa; pre- and postsubcostal (PRSCP, POSCP) dark spots not well defined*An. guarao*

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Conclusions

Our identification key, based on morphological characters of adult females, can be used to separate South American subgenera and species of the genus *Anopheles*. This key will serve a wide range of users. It will be: (i) reliable to a large degree in that many species can be identified definitively using morphological characters, especially if characters from additional life stages can be included; (ii) cost-effective for many. Morphological identification is still much less expensive and less technology-dependent than molecular methods; (iii) a unique research resource for the identification of specimens to morphospecies, which is needed as a basis for molecular studies. Molecular tools are increasingly effective for enhancing *Anopheles* taxonomy by uncovering similar species, species complexes and sibling species. Identification to morphospecies allows for focus on a subset of individuals rather than having to broadly sample throughout a wide geographical distribution; (iv) a resource for control. Control actions can be justified based on morphological identifications that narrow down to a vector group. Even with the potential of misidentification it is better to assume one is dealing with an effective vector, and that control action is required, rather than to not act at all. This identification key, however, does not allow separation of individual species in a number of informally named groups: i.e. Konderi, Oswaldoi, Nuneztovari, Benarrochi and Albitarsis Complexes, and the Triannulatus and Strodei Groups. In the key these are given species names and designated as “*sensu lato*”. To include component species in future keys, taxonomic studies are needed to name and describe them and to uncover differential characters.

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Authors' contributions

MAMS and RCW conceived the study. MAMS, RGO and RCW constructed the identification keys. RGO and NC prepared the illustrations. MAMS, RCW and RGO wrote the manuscript. All authors revised successive drafts of the key. All authors read and approved the final manuscript.

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